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*Counsel for BOKF, NA, solely in its capacity as
Indenture Trustee*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re: _____ | Case No. 19-30088 (DM)

PG&E CORPORATION, Chapter 11

- and -

PACIFIC GAS AND ELECTRIC COMPANY.

Debtors.

- Affects PG&E Corporation
- Affects Pacific Gas and Electric Company
- Affects both Debtors

* All papers shall be filed in the Lead Case, No. 19-30088 (DM).

**NOTICE OF WITHDRAWAL OF BOKF,
NA'S LIMITED OBJECTION TO
CONFIRMATION OF DEBTORS' AND
SHAREHOLDER PROPONENTS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION DATED MARCH 16,
2020**

Hearing

Date: June 3, 2020
Time: 10:00 a.m. (PDT)
Place: Virtual
Judge: Hon. Dennis Montali

Re: Docket No. 7290

1 PLEASE TAKE NOTICE THAT BOKF, NA, in its capacity as successor indenture
2 trustee (the “Senior Notes Trustee”) under the Indentures dated as of (i) April 22, 2005
3 Supplementing, Amending and Restating the Indenture of Mortgage Dated March 11, 2004 (the
4 “2005 Indenture”); (ii) November 29, 2017 (the “2017 Indenture”); and (iii) August 6, 2018,
5 each as supplemented or amended (the “2018 Indenture” and collectively, the “Senior Notes
6 Indentures”), pursuant to which Pacific Gas and Electric Company (the “Utility” or, together
7 with PG&E Corporation, the “Debtors”) issued the senior notes (the “Senior Notes”), by and through
8 its counsel, Arent Fox LLP, hereby withdraws its *Limited Objection to Confirmation of Debtors’*
9 *and Shareholders’ Joint Chapter 11 Plan of Reorganization* dated March 16, 2020 [ECF No.
10 7290] (the “Limited Objection”), which was filed on May 15, 2020.

11 The Senior Notes Trustee supports confirmation of the Plan.

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14 Dated: June 3, 2020

ARENT FOX LLP

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By: /s/ Aram Ordubegian

Aram Ordubegian (SBN 185142)

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